

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

**FEE APPLICATION COVER SHEET FOR THE
PERIOD AUGUST 1, 2023 THROUGH AUGUST 11, 2023**

Debtor: LTL Management LLC

Applicant: Orrick, Herrington & Sutcliffe LLP

Case No.: 23-12825-MBK

Client: LTL Management LLC

Chapter: 11

Case Filed: April 4, 2023 (the "Petition Date")

**SECTION 1
FEE SUMMARY**

Monthly Fee Application No. 5 or Final Fee Application

Summary of Amounts Requested for the Period from August 1, 2023 through August 11, 2023 (the "Fifth Statement Period").

Total Fees:	\$33,600.39 ¹
Total Disbursements:	\$0.00
Total Fees Plus Disbursements:	\$33,600.39
Minus 20% Holdback of Fees:	\$6,720.07
Amount Sought at this Time:	\$26,880.32

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fees Requested:	\$362,031.58	\$1,000.13
Total Fees Allowed to Date:	_____	_____
Total Retainer (If Applicable):	_____	_____
Total Holdback (If Applicable):	\$72,406.31	\$0.00
Total Received by Applicant:	\$0.00	\$0.00

¹ The total amount of fees and expenses incurred by Orrick during the Fifth Statement Period for matters in which it is solely representing the Debtor (invoice number 2125640) or is representing the Debtor jointly with Johnson & Johnson ("J&J") (invoice number 2125657LTL accounting for the portion allocated to the Debtor) is \$33,600.39 in fees and \$0.00 in expenses. Of this amount, as set forth in this fee statement, Orrick is seeking payment in the amount of \$26,880.32 from the Debtor. Orrick's fees for matters in which it is solely representing J&J are not reflected in this monthly fee statement.

COMPENSATION BY: PROFESSIONAL AUGUST 1, 2023 THROUGH AUGUST 11, 2023

The attorneys who rendered professional services in this chapter 11 case during the Fifth Statement Period are:

Invoice 2126640 (for services rendered on behalf of the Debtor):

Name of Professional: Associates	Year Admitted	Department	Hourly Rate	Total Hours Billed	Total Fees
Naulo, Mariya	2014	Restructuring	\$844.00	2.20	\$1,856.80
Grand Total				2.20	\$1,856.80

Professionals	Blended Rate	Total Hours Billed	Total Fees
Associate	\$844.00	2.20	\$1,856.80
Grand Total	\$844.00	2.20	\$1,856.80
Volume Discount			(363.93)
Grand Total			\$1,819.67

Invoice 2125657LTL (for services rendered on behalf of the Debtor and J&J):

Name of Professional: Partners	Year Admitted	Department	Hourly Rate	Total Hours Billed	Total Fees
Loeb, Robert	1987	Supreme Court and Appellate	\$1,200.00	23.90	\$28,680.00
Rosenkranz, Joshua	1986	Supreme Court and Appellate	\$1,200.00	0.90	\$1,080.00
Scotten, Naomi	2011	Supreme Court and Appellate	\$910.00	1.50	\$1,365.00
Grand Total				26.30	\$31,125.00

Name of Professional: Associates	Year Admitted	Department	Hourly Rate	Total Hours Billed	Total Fees
Barnard-Yanni, Alyssa	2015	Supreme Court and Appellate	\$844.00	14.00	\$11,816.00

Bhatti, Upnit K.	2015	Complex Litigation and Dispute Resolution	\$844.00	5.60	\$4,726.40
Hallums, Melanie R.	1998	Supreme Court and Appellate	\$844.00	7.70	\$6,498.80
Hennessee, Zachary	2018	Supreme Court and Appellate	\$756.00	0.30	\$226.80
Savin, Anne	2001	Supreme Court and Appellate	\$844.00	0.90	\$759.60
Shaw, Geoffrey	2016	Supreme Court and Appellate	\$844.00	11.50	\$9,706.00
Grand Total				40.00	\$33,733.60

Professionals	Blended Rate	Total Hours Billed	Total Fees
Partner	\$1,183.46	26.30	\$31,125.00
Associate	\$843.34	40.00	\$33,733.60
Total	\$978.26	66.30	\$64,858.60
Volume Discount			(1,297.16)
Total			\$63,561.44
Portion Billed to J&J			(31,780.72)
Grand Total			\$31,780.72

SECTION II
SUMMARY OF SERVICES

COMPENSATION BY WORK TASK CODE FOR SERVICES

RENDERED BY ORRICK, HERRINGTON & SUTCLIFFE LLP
FOR THE PERIOD AUGUST 1, 2023 THROUGH AUGUST 11, 2023

Invoice 2126640 (for services rendered on behalf of the Debtor):

DESCRIPTION	HOURS	FEES
Fee/Employment Applications	2.20	\$1,819.67
Total Fees Requested	2.20	\$1,819.67

Invoice 2125657LTL (for services rendered on behalf of the Debtor and J&J)

DESCRIPTION	HOURS	FEES
Litigation	66.30	\$63,561.44
Portion Billed to J&J		(31,780.72)
Total Fees Requested		\$31,780.72

SECTION III
SUMMARY OF DISBURSEMENTS

DISBURSEMENT SUMMARY BY ORRICK, HERRINGTON & SUTCLIFFE LLP
FOR THE PERIOD AUGUST 1, 2023 THROUGH AUGUST 11, 2023

DISBURSEMENTS	AMOUNT
DISBURSEMENTS TOTALS	\$0.00

SECTION IV CASE HISTORY

(1) Date Case Filed	April 4, 2023
(2) Chapter Under Which Case Commenced:	Chapter 11
(3) Date of Retention:	June 16, 2023 <i>nunc pro tunc</i> to April 4, 2023 [Dkt. 801] (the " <u>Retention Order</u> ") ²
(4) Summarize in brief the benefits to the estate and attach supplements as needed	SEE BELOW

During the Fifth Statement Period, Orrick, Herrington & Sutcliffe LLP ("Orrick") provided the following services to the Debtor including, but not limited to, the following:

Litigation

- Communicated and coordinated with team and co-counsel on case status and fee applications.

Litigation

- Strategized re post-trial motions and appeal in California litigation.
- Reviewed and analyzed pleadings, and performed associated legal research and record review.
- Communicated and coordinated with team and client on case status.

(5) Anticipated distribution to creditors:

(a) Administrative expense	Unknown at this time.
(b) Secured creditors	Unknown at this time.
(c) Priority creditors	Unknown at this time.
(d) General unsecured creditors	Unknown at this time.

² The Retention Order is attached hereto as Exhibit A.

(6) Final disposition of case and percentage of dividend paid to creditors:

Final dividend percentages are unknown at this time.

I certify under penalty of perjury that the above is true.

Date: September 8, 2023

/s/ Robert Loeb